Monday, July 20, 2026

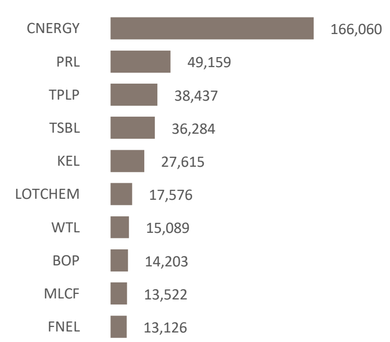
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
344 mn	▲ 0.07%	671 mn	▼ -0.14%	89 mn	▲ 0.23%	125 mn	▲ 0.20%	442 mn	▼ -0.12%
175,927.7	124.92	106,419.7	-148.58	52,615.81	118.13	247,816.3	492.93	68,232.69	-82.56

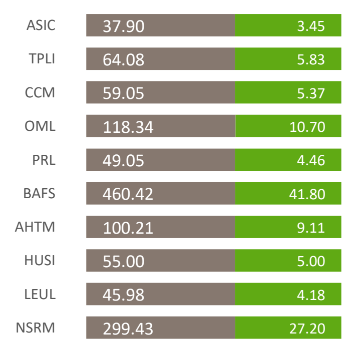
Market Summary

The stock market on Monday remained volaite throughout the day and concluded the session in the green zone by swinging sharply between gains and losses amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 176,129.35 (326.57 points) and 173,636.45 (-2,166.33 points) respectively while closed at 175,927.73 by gaining 124.95 points. PKR in today's interbank appreciated by Rs 0.0082 against USD and closed at Rs 277.953. The value of shares traded during the day was Rs 30.191 billion. Market capitalization stood at around Rs19.712 trillion. Overall, trading volumes for the day increased to 671.14 million shares compared with Friday's tally of 617.77 million. CNERGY was the volume leader with 166.1 million shares, gaining Rs0.8 to close at Rs10.61. It was followed by PRL with 49.2 million shares, gaining Rs4.46 to close at Rs49.05 and TPLP with 38.4 million shares,gaining Rs0.41 to close at Rs12.51.

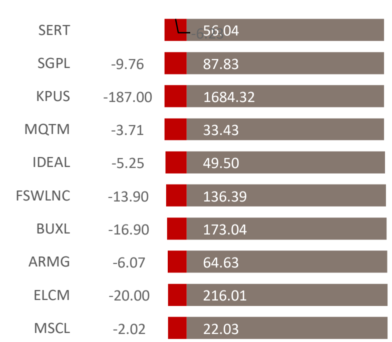
Volume Leaders ('000)



Gainers (PKR)

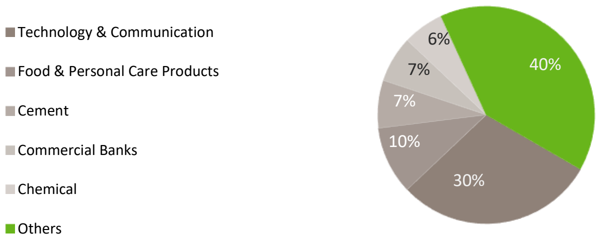


Losers (PKR)



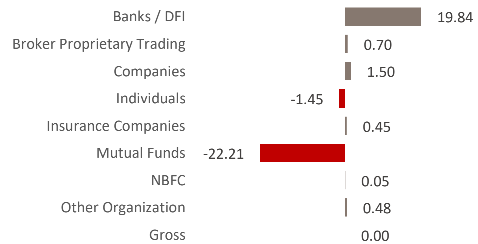
Source: PSX

Overall Sector Turnover (%)

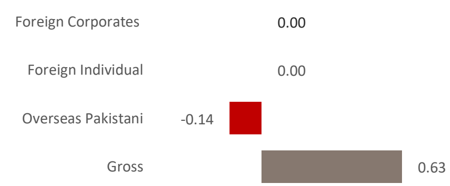


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.07	-0.06	-0.02	0.03	-0.32	0.01	-0.08	0.34	-0.01	-2.01	-2.18
	Broker Proprietary Trading	-0.09	0.20	-0.01	-0.03	-0.05	0.08	0.03	0.01	-0.01	0.58	0.71
	Companies	0.39	0.35	0.02	0.02	0.15	-0.26	-0.00	0.02	0.24	0.59	1.50
	Individuals	0.98	0.33	0.11	0.03	-0.18	0.16	0.05	0.29	0.21	-3.35	-1.39
	Insurance Companies	-0.15	-0.16	-0.04	0.00	1.34	0.05	0.00	0.03	-0.05	-0.57	0.45
	Mutual Funds	-1.68	-0.83	-0.29	-0.04	-1.03	0.01	-0.12	-0.04	-0.34	4.10	-0.24
	NBFC	0.01	-	-	-0.00	-	0.00	-0.00	-	-	0.04	0.05
	Other Organization	0.04	-0.00	0.00	-	0.00	-0.00	0.00	0.08	0.00	0.35	0.48
	LIPI Total	**-0.58**	**-0.17**	**-0.22**	**0.00**	**-0.08**	**0.05**	**-0.13**	**0.74**	**0.03**	**-0.28**	**-0.63**

(USD' mn)

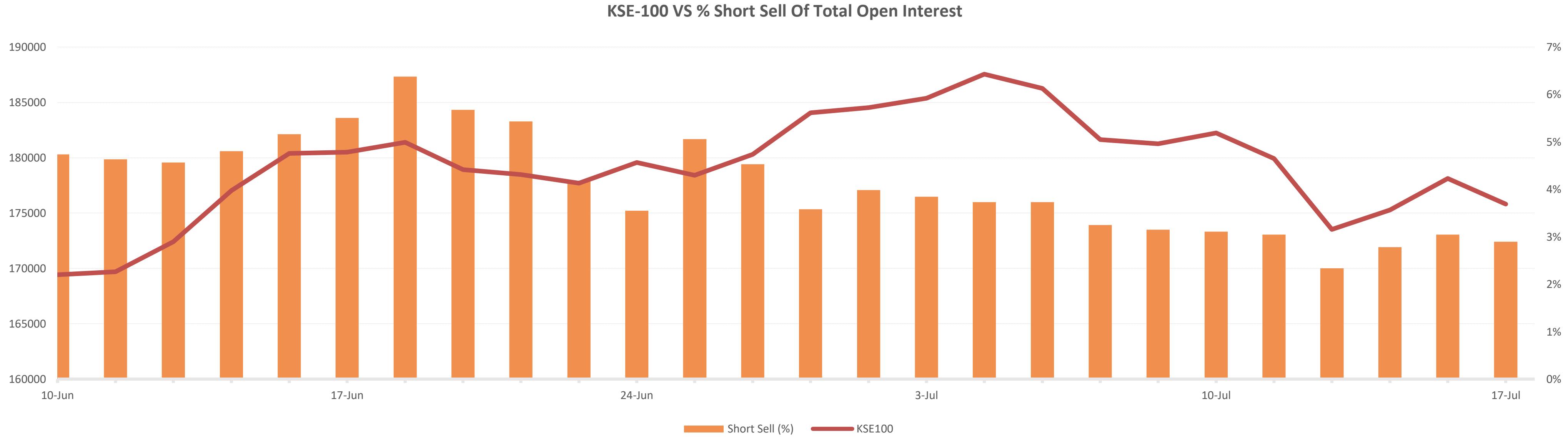
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.48	0.26	0.12	-	-0.01	0.01	-0.05	-0.81	-	0.77	0.77
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.09	-0.09	0.10	-0.00	0.09	-0.06	0.18	0.08	-0.03	-0.49	-0.14
	Total	**0.58**	**0.17**	**0.22**	**-0.00**	**0.08**	**-0.05**	**0.13**	**-0.74**	**-0.03**	**0.28**	**0.63**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	15/Jul/26	ITANZ	Muhammad Maqsood Munshi	Senior Management	2,500	-	38.00	2,500	95,000
2	09/Jul/26	QTECH	Khawaja Mohammad Kaleem	Executive Director	-	-	2.50	-	-
3	17/Jul/26	PKGS	SYED BABAR ALI	Executive	2,000	-	790.00	2,000	1,580,000

FUTURES OPEN INTEREST



Friday, July 17, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUL	8,761	45.29%	4.63%	6,496	34.9% ▲
ATRL-JUL	133	39.91%	0.31%	137	3.3% ▼
PTC-JUL	2,289	29.61%	0.39%	2,003	14.3% ▲
PRL-JUL	2,780	28.24%	1.22%	3,306	15.9% ▼
SYM-JUL	466	12.87%	0.30%	473	1.5% ▼
NRL-JUL	185	12.70%	0.70%	71	160.8% ▲
HUBC-JUL	232	9.19%	0.02%	29	713.1% ▲
NML-JUL	221	8.40%	0.14%	518	57.3% ▼
AIRLINK-JUL	126	7.10%	0.11%	32	300.0% ▲
TPL-JUL	829	6.10%	0.48%	828	0.1% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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